

Thoughtful Thursdays

Why taking advantage of the Montana Endowment Tax Credit is a Win-Win for Montana Taxpayers and Montana Charities/Nonprofits

April 29, 2021
Resources

1. [Save Montana Income Taxes with a Charitable Gift Annuity: A Legacy Qualifying for the Montana Endowment Tax Credit](#) (MSU Extension MontGuide) (MT202012HR) (2020) [[Order Online](#)]
Explains how charitable gift annuities could be used to meet both the altruistic and tax savings goals of Montanans.
2. Montana Nonprofit Association
<https://www.mtnonprofit.org/endow-montana/endowment-tax-credit-faq>
3. Montana Community Foundation
<https://mtcf.org/giving/giving-with-mcf/montana-endowment-tax-credit>
4. Missoula Community Foundation
<https://missoulacommunityfoundation.org/give/open-a-fund-2>
5. Forms and Resources: Montana Department of Revenue
<https://app.mt.gov/myrevenue/Endpoint/Form/QEC?from=Directory>
6. Montana Endowment Tax Credit (Montana State University Alumni Foundation)
<https://plannedgiving.msuaaf.org/mt-endowment-tax-credit>
7. Montana Endowment Tax Credit Flyer (Montana State University Alumni Foundation)
https://www.msuaaf.org/s/1584/images/editor_documents/foundation/etgp/msuaaf_montana_endowment_tax_credit_2020.pdf?sessionId=fa018776-ec3a-4106-a4e1-f76408bd9fb4&cc=1